REPORT

Metropolitan Building Activity Report

December 2021

BALTIMORE METROPOLITAN COUNCIL

>>> Baltimore Regional Transportation Board

Building Activity Report

December, 2021

Region

Permit data excludes Baltimore County as of November 2021. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.

Residential Construction Overview

MONTHLY UNIT TOTAL



YEAR-TO-DATE UNIT TOTAL





Building Activity Report

December, 2021

Region

Permit data excludes Baltimore County as of November 2021. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE				
New Non-residential	\$162,977,000	\$1,332,020,000				
AARs NON-RESIDENTIAL Alterations, Additions, Repairs (AARs)	\$308,744,000	\$1,822,498,000				

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



Note: Residential units in mixed-use permits are included in residential unit totals. Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.





YEAR-TO-DATE UNIT TOTAL



Exhibit 1: New Residential Unit Permit Activity (13-Month)



of Units

METROPOLITAN **Building Activity Report** December, 2021

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New Non-residential	\$7,262,000	\$139,865,000
AARs NON-RESIDENTIAL Alterations, Additions, Repairs (AARs)	\$19,301,000	\$248,146,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



Note: Residential units in mixed-use permits are included in residential unit totals. Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Value of Permits





YEAR-TO-DATE UNIT TOTAL





Building Activity Report December, 2021

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New non-residential	\$1,250,000	\$300,962,000
AARs NON-RESIDENTIAL Alterations, Additions, Repairs (AARs)	\$270,518,000	\$683,114,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



Note: Residential units in mixed-use permits are included in residential unit totals.

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Building Activity Report

December, 2021

Baltimore County

YEAR-TO-DATE UNIT TOTAL

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Residential Construction Overview

MONTHLY UNIT TOTAL



Exhibit 1: New Residential Unit Permit Activity (13-Month)



of Units

Building Activity Report

December, 2021

Baltimore County

Permit data excludes Baltimore County as of November 2021. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New Non-residential		\$384,506,000
AARs NON-RESIDENTIAL Alterations, Additions, Repairs (AARs)		\$490,856,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.





YEAR-TO-DATE UNIT TOTAL





Building Activity Report December, 2021

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New Non-residential	\$63,050,000	\$75,629,000
AARs NON-RESIDENTIAL Alterations, Additions, Repairs (AARs)	\$2,571,000	\$39,295,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.





YEAR-TO-DATE UNIT TOTAL



Exhibit 1: New Residential Unit Permit Activity (13-Month)



of Units

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Building Activity Report December, 2021

Non-Residential Construction Overview



Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.





YEAR-TO-DATE UNIT TOTAL





METROPOLITAN **Building Activity Report** December, 2021

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New non-residential	\$88,317,000	\$400,456,000
AARs NON-RESIDENTIAL Alterations, Additions, Repairs (AARs)	\$15,409,000	\$295,116,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



** AAR data is tabulated for permits valued over \$10,000.

Value of Permits

Note: Residential units in mixed-use permits are included in residential unit totals.

Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.





YEAR-TO-DATE UNIT TOTAL





Building Activity Report December, 2021

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New Non-residential	\$3,098,000	\$21,746,000
AARs NON-RESIDENTIAL Alterations, Additions, Repairs (AARs)	\$553,000	\$6,139,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.





Table A. Region's Most Significant New Non-Residential Projects

A	mount	County/City	Location	Description	Owner Name		
\$ 88	3,097,000	Howard	Columbia	New Academic and Athletic Facility Bldg	Howard Community College		
\$ 52	2,250,000	Carroll	Westminster	New Classrm Bldg - Phase 1 - East Middle	Board Of Education		
\$ 10	0,800,000	Carroll	Westminster	New 1-Sty Auto Dealership "Len Stoler Chevrolet"	Stoler Leonard Etal		
\$	5,614,584	Anne Arundel	Broadneck	New 6-Sty Self-Storage Bldg	Annapolis Self Storage Partners LLC		
\$	1,872,265	Queen Anne's	Kent Island/Grasonville	New Boatel Rstrnt, Deck, Public Area			
\$	1,250,000	Baltimore City	Canton	New Retail Bldg w Ext Grease Interceptor	1201 S Haven LLC		
\$	1,040,000	Annapolis	Annapolis Neck/Edgewater/Mayo	New Community Bldg			
\$	731,000	Queen Anne's	Centreville	New Control House Bldg For Electric Substation	Lisa Savage		
\$	271,425	Anne Arundel	Brooklyn Park/Linthicum	New 130' Monopole, Antennas, Fence	Santa Fe Group LLC		

Source: Building Permit Data System at the Baltimore Metropolitan Council

Table B. Region's Most Significant Non-Residential AAR Projects

	Amount	County/City	County/City Location Description						
\$ 2	231,900,000	Baltimore City	East Baltimore	Ext Alts: Façade Reno. Excavate for Bldg Addtn. Includes Excavation Support Sys, Foundation, Utility Connections, Sidewalk Mods, Curbs, Gutter.	The Johns Hopkins Hospital				
\$	24,860,000	Baltimore City	Waverly	Addtn/Int Reno to University Bldg	The Johns Hopkins Medical				
\$	4,500,000	Anne Arundel	Annapolis Neck/Edgewater/Mayo	Int/Ext Alts: Fit Out, Reno	SRC Main Street LLC				
\$	3,025,000	Baltimore City	Highlandtown	Int Alts (8th Flr): Partitns, Doors, Electric, Mechanical, Plumbing, Ceilings, Light, Flrs, Fixtures, Finishs	Wills Street Pier LLC				
\$	3,000,000	Baltimore City	Metro Center	Int Alts: Fitout 27th Flr and part of 26th Flr	Baltimore Center Garage				
\$	2,622,000	Baltimore City	Waverly	Ext Alts: Site Work for South Plant Chiller Upgrade/Utility Distribution Project	Johns Hopkins University				
\$	2,600,000	Howard	Elkridge	Int Alts: Suites 102 & 103/ Army Corp Of Engineer	Brit 6835 Deerpath LLC				
\$	2,200,000	Howard	Columbia	Int Alts: Frisco Tap House	8895 Mcgaw Business Trust				
\$	1,756,656	Anne Arundel	Odenton	Addtn: Ez-Storage (4-Sty)	Odenton Land LLP				
\$	1,500,000	Howard	Clarksville	Ext Alts - Bldg 1: Replace Roof, Drains, Protective Anchor Supports	JHU Applied Physics Lab				
\$	1,300,000	Howard	Clarksville	Alts: Conv Space to Data Center	Montpelier lii LLC				
\$	1,000,000	Howard	Laurel	Int Alts: Production Tanks	Nestle Dreyer's Ice Cream				
\$	900,000	Baltimore City	Lower Park Heights	Int Reno: Bi-Plane Imaging Rm, Prep/Recovery, Work Area, Storage Space	Lifebridge Health				
\$	800,000	Anne Arundel	Jessup/Severn	Int Alts: Fitout	Nbp 430 LLC				
\$	750,000	Howard	Columbia	Int Alts to Complete Shell: Ste 801/ Absolute Care Manager	Lpp Investors LLC				

Source: Building Permit Data System at the Baltimore Metropolitan Council



Table 1a. Residential Construction Activity

		Single-Famil	y Units			Multi-Fa	mily Units		Total Units				
	December	December	YTD	YTD	December	December	YTD	YTD	December	December	YTD	YTD	
	2020	2021	2020	2021	2020	2021	2020	2021	2020	2021	2020	2021	
Anne Arundel	128	97	1,953	1,405	-	4	24	340	128	101	1,977	1,745	
Annapolis*	(1)	(1)	(49)	(12)	-	(4)	-	(12)	(1)	(5)	(49)	(24)	
Baltimore City	-	1	59	204	40	-	1,563	1,549	40		1,622	1,753	
Baltimore	51		749	848	-		698	100	51		1,447	948	
Carroll	44	31	444	529	-	-	45		44	31	489	529	
Harford	49	48	708	477	-	-	128	298	49	48	836	775	
Howard	103	129	651	881	226	53	459	889	329	182	1,110	1,770	
Queen Annes	28	30	194	302	-	-	15	42	28	30	209	344	
Region	403	336	4,758	4,646	266	57	2,932	3,218	669	393	7,690	7,864	
Regional Change 2020-2021		(67)		(112)		(209)		286		(276)		174	
As a Percent		-16.6%		-2.4%		-78.6%		9.8%		-41.3%		2.3%	

						Value of Net	w Residential		Value of Additions,				
	Nu	mber of AAR	Permits**			Construct	ion Activity	Alterations and Repairs					
						(thousand	s of dollars)			(thousands	of dollars)		
	December	December	YTD	YTD	December	December	YTD	YTD	December	December	YTD	YTD	
	2020	2021	2020	2021	2020	2021	2020	2021	2020	2021	2020	2021	
Anne Arundel	172	195	2,095	2,701	21,715	20,481	350,264	305,520	7,609	9,372	98,050	128,155	
Annapolis*	(32)	(39)	(311)	(504)	(485)	2,908	(20,329)	8,614	(1,459)	(2,528)	(18,096)	(32,349)	
Baltimore City	99	116	1,228	1,486	5,000	160	140,134	147,665	4,706	105,243	180,069	234,201	
Baltimore	126		1,570	2,035	12,346		266,957	224,431	9,024		86,278	102,758	
Carroll	59	77	854	1,178	10,108	8,392	99,237	128,755	2,967	3,235	30,339	47,321	
Harford	б	6	40	128	15,073	13,376	208,125	198,692	219	199	1,790	4,580	
Howard	180	150	1,603	1,925	55,161	40,939	202,944	226,309	14,336	8,624	64,445	85,222	
Queen Annes	8	2	76	51	5,375	6,958	42,518	72,669	384	60	4,901	5,140	
Region	650	546	7,466	9,504	124,778	90,306	1,310,179	1,304,041	39,245	126,733	465,872	607,377	
Regional Change 2020-2021		(104)		2,038		(34,472)		(6,138)		87,488		141,505	
As a Percent		-16.0%		27.3%		-27.6%		-0.5%		222.9%		30.4%	

* As of Aug 2020, Queen Anne's County is included in the Regional BPDS
** Annapolis data are included in Anne Arundel totals
*** AAR data is tabulated for permits valued over \$10,000.
Note: Residential units in mixed-use permits are included in residential unit totals.
Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
Source: BPDS at the Baltimore Metropolitan Council



Table 1b. Non-Residential Construction Activity

					1	alue of New N	lon-Residenti	al		Value of	f Additions,	
	Nu	mber of AAR P	ermits**				on Activity				s and Repairs	
							of dollars)				ds of dollars)	
'	December	December	YTD	YTD	December	December	YTD	YTD	December	December	YTD	YTD
	2020	2021	2020	2021	2020	2021	2020	2021	2020	2021	2020	2021
Anne Arundel	81	122	1,165	1,366	-	7,262	43,933	139,865	7,516	19,301	267,498	248,146
Annapolis*	(12)	(16)	(185)	(198)	-	(1,040)	(75)	(1,200)	(881)	(1,643)	(26,321)	(34,570)
Baltimore City	47	48	641	646	-	1,250	163,651	300,962	29,192	270,518	484,987	683,114
Baltimore	97		1,175	1,259	2,400		115,707	384,506	15,359		428,869	490,856
Carroll	15	19	129	225	704	63,050	14,083	75,629	13,553	2,571	104,405	39,295
Harford	2	4	27	58	-	-	24,880	8,856	97	392	10,209	59,832
Howard	32	51	488	521	893	88,317	125,870	317,559	10,381	15,409	297,533	295,116
Queen Annes	2	7	41	83	-	3,098	26,051	21,746	46	553	2,364	6,139
											_	
Region	276	251	3,666	4,158	3,997	162,977	514,175	1,249,123	76,144	308,744	1,595,865	1,822,498
Regional Change 2020-2021		(25)		492		158,980		734,948		232,600		226,633
As a Percent		-9.1%		13.4%		3977.5%		142.9%		305.5%		14.2%

Table 1c. Mixed-Use Construction Activity

	Number of Residential Units in Mixed-Use Permits				Value of Mixed-Use Construction Activity (thousands of dollars)			
	December	December	YTD	YTD	December	December	YTD	YTD
	2020	2021	2020	2021	2020	2021	2020	2021
Anne Arundel	-	-	-	6	-	-	-	2,103
Annapolis*	-	-	-	(6)	-	-	-	(2,103)
Baltimore City	-	-	769	919	-	-	146,310	209,900
Baltimore	-		231	-	-		60,000	-
Carroll	-	-	-		-	-	-	-
Harford	-	-	-		-	-	-	-
Howard	-	-	2	472	-	-	700	5,500
Queen Annes	-	-	1		-	-	500	-
Region	-		1,003	1,397	-	-	207,510	217,503
Regional Change 2020-2021		-		394		-		9,993
As a Percent		-		39.3 %		-		4.8%

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** Annapolis data are included in Anne Arundel totals
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Source: BPDS at the Baltimore Metropolitan Council



Produced by:

Baltimore Metropolitan Council

Crystal McDermott 410.732.0500 ext. 1024 cmcdermott@baltometro.org

For historic reports (1974-present), subscription to the online building permit database and any comments or questions about this report may be directed to Crystal McDermott at 410.732.0500 ext. 1049.

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1500 Whetstone Way | Suite 300 | Baltimore, MD, 21230 | T (410) 732-0500 F (410) 732-8248 W baltometro.org