REPORT

# Metropolitan Building Activity Report

February 2022

BALTIMORE METROPOLITAN COUNCIL

>>> Baltimore Regional Transportation Board

**METROPOLITAN** 

# Building Activity Report

## February, 2022

Region

YEAR-TO-DATE UNIT TOTAL

\*Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was not available at the time of data collection.\*

Residential Construction Overview

#### MONTHLY UNIT TOTAL



#### Exhibit 1: New Residential Unit Permit Activity (13-Month)

\*Chart excludes Baltimore County from regional totals.\*



ANNE ARUNDEL COUNTY BALTIMORE CITY HARFORD COUNTY BALTIMORE COUNTY CARROLL COUNTY HOWARD COUNTY QUEEN ANNE'S COUNTY

METROPOLITAN

# **Building Activity Report**

February, 2022

\*Permit data excludes Baltimore County. Due to a change in software at Baltimore County, permit information was

not available at the time of data collection.\*

Non-Residential Construction Overview

	MONTHLY VALUE	YEAR-TO-DATE VALUE
New Non-residential	\$171,371,000	\$177,519,000
AARs <b>NON-RESIDENTIAL</b> Alterations, Additions, Repairs (AARs)	\$74,106,000	\$157,057,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)

\*Chart excludes Baltimore County from regional totals.\*



Note: Residential units in mixed-use permits are included in residential unit totals. Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals. Source: BPDS at the Baltimore Metropolitan Council

Region





#### YEAR-TO-DATE UNIT TOTAL









Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



Source: BPDS at the Baltimore Metropolitan Council





#### YEAR-TO-DATE UNIT TOTAL







	MONTHLY VALUE	YEAR-TO-DATE VALUE
New Non-residential	\$15,699,000	\$15,717,000
AARs <b>NON-RESIDENTIAL</b> Alterations, Additions, Repairs (AARs)	\$31,561,000	\$69,502,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council

**METROPOLITAN** 

# Building Activity Report

## February, 2022

## Baltimore County

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Residential Construction Overview

#### **MONTHLY UNIT TOTAL**



#### YEAR-TO-DATE UNIT TOTAL





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# Building Activity Report

## February, 2022

## **Baltimore County**

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Non-Residential Construction Overview



Exhibit 2: Non-Residential Construction Permit Activity (13-Month)

\* Annapolis data are included in Anne Arundel totals \*\* AAR data is tabulated for permits valued over \$10,000. Note: Residential units in mixed-use permits are included in residential unit totals. Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals. Source: *PDS* at the Baltimore Metropolitan Council





#### YEAR-TO-DATE UNIT TOTAL







	MONTHLY VALUE	YEAR-TO-DATE VALUE
New non-residential	\$1,400,000	\$1,400,000
AARs <b>NON-RESIDENTIAL</b> Alterations, Additions, Repairs (AARs)	\$1,245,000	\$10,458,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council





#### YEAR-TO-DATE UNIT TOTAL









Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



Source: BPDS at the Baltimore Metropolitan Council





#### YEAR-TO-DATE UNIT TOTAL







	MONTHLY VALUE	YEAR-TO-DATE VALUE
New Non-residential	\$153,272,000	\$153,272,000
AARs <b>NON-RESIDENTIAL</b> Alterations, Additions, Repairs (AARs)	\$22,861,000	\$47,252,000

Exhibit 2: Non-Residential Construction Permit Activity (13-Month)



Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.

Source: BPDS at the Baltimore Metropolitan Council

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#### YEAR-TO-DATE UNIT TOTAL









Exhibit 2: Non-Residential Construction Permit Activity (13-Month)





#### Table A. Region's Most Significant New Non-Residential Projects

Amount	County/City	Location	Description	Owner Name
\$ 107,932,000	Howard	Laurel	New (2) Athletic Bldgs, Bleachers, Press Box at HS #13	Howard County Public Schools
\$ 30,000,000	Howard	Laurel	New 8'6" x 18'6" Structure - Gas Grid Entry Unit	Maryland Food Ctr Authority
\$ 15,340,000	Howard	Columbia	New 2-Sty Community Center - E Columbia 50+ Cntr	Howard County Maryland
\$ 8,699,000	<b>Baltimore City</b>	Morrell Park	New Industrial Bldg, Amenities (Loading Dock, Parking, Sidewlk, Curb, Gutter)	City Logistics Baltimore LLC
\$ 7,000,000	Baltimore City	Morrell Park	New Warehouse Bldg, Site Amenities (Curb, Sidewlk, Parking, Loading Dock)	City Logistics Baltimore LLC
\$ 1,000,000	Carroll	Mount Airy	New Shell Bldg	Gibney Holdings LLC
\$ 500,000	Anne Arundel	Jessup/Severn	New (2) Guard Booths for Warhse w Mech, Electric, Plumbing, Canopy	Sandy Farms Building LLC
\$ 500,000	Harford	Edgewood/Joppa	New 2-Sty Bldg For Dockmasters Ofc	Flying Point Marina Inc
\$ 250,000	Carroll	Eldersburg	New Shell Bldg	Quantum Eldersburg LLC

Source: Building Permit Data System at the Baltimore Metropolitan Council

#### Table B. Region's Most Significant Non-Residential AAR Projects

Amount	County/City	Location	Description	Owner Name
\$ 12,500,000	Howard	Elkridge	Int/Ext Alts: Heat and Power Chilled Water System (Freestate Wellness)	Gaulin Properties LLC
\$ 11,000,000	Baltimore City	Metro Center	Int/Ext Alts: Selective Demo, Structural, Add 3rd-5th Lvl Terrace w Canopy (Baltimore Arena)	Mayor & City Council
\$ 3,800,000	Baltimore City	East Baltimore	Int Alts: 9th Flr Ofcs, Conf Rms, Kitchens, Ceilings, Millwrk, Finishs, Light, HVAC	Harbor East Parcel C
\$ 3,000,000	Anne Arundel	Davidsonville/Harwood	Ext Alts: 6,210 Ground Mounted Commercial Solar Panels	Henschel Mary J
\$ 3,000,000	Baltimore City	Canton	Ext Alts: Rftp Solar on Ballasted Racking, String Inverters, Electric Equip	Duke Baltimore LLC
\$ 2,800,000	Howard	Clarksville	Int Reno: to a Secured Area. Ofcs, Breakrm, Electronic Assembly Rm. Demo Conf Rm.	JHU - APL
\$ 2,491,000	Anne Arundel	Jessup/Severn	Alts: Fitout Whitebox	Inland Western Severn LLC
\$ 2,000,000	Baltimore City	Metro Center	Ext Alt: Oriole Park Left Outfield Wall	Maryland Stadium Authority
\$ 1,500,000	Baltimore City	Waverly	Ext Alts: Steel Platform, Concrete Pad, Coolant Towers, Shore Existing North Wall	Johns Hopkins University
\$ 1,400,000	Annapolis	Annapolis	Ext Alts (Mellon Hal)	St John's College
\$ 1,200,000	Howard	Elkridge	Int Alts: Clssrms, Rstrms, Ofcs, Lobby, Pantry (Celebree / Lyndwood Exec Center)	Merritt CPTF Lyndwood LLC
\$ 1,166,000	Baltimore City	East Baltimore	Int Alts: MRI Rm, Equip Rm, Work/Control Area (4th FIr - Zayed Tower)	Johns Hopkins Bayview
\$ 1,094,000	Annapolis	Annapolis	Alts: AC	St John's College
\$ 1,000,000	Howard	Clarksville	Alts - Jhu Bldg 24: Reno To Secured Space W Open Flr, Ofcs, Confrnce Rm	JHU - APL
\$ 750,000	Howard	Columbia	Int Alts: Unit B	70 CC LLC
\$ 750,000	Baltimore City	Metro Center	Ext Alt: New Staff Entry	University Of Maryland
\$ 720,300	Baltimore City	Canton	Int Alts: CT Scan Rm, Control Rm, Equip Rm (1st FIr - Francis Scott Key Pav)	FSK Land Corporation
\$ 700,000	Howard	Columbia	Int Alts: Ofcs, Reception, Break Rm, Meet Rms, Support Space (Dei Group)	Merritt CCP III LLC
\$ 663,300	Queen Anne's	Kent Island	Alts: Fit Out Urgent Care Ofc In Existing Retail Shell	Kent Towne Market LLC
\$ 609,000	Howard	Elkridge	Ext Alts: 12' Electric Fence at Howard Service Center Substation	BG & E
\$ 550,000	Anne Arundel	Glen Burnie	Ext Alts: Reno Canopy, Rplc Façade	Governor Plaza Associates
\$ 550,000	Baltimore City	Morrell Park	Int Alts: Reno Radiology Rm, Control Rm, Equip Rm, Mech, Electric	Saint Agnes Healthcare
\$ 519,000	Annapolis	Annapolis	Grade	Pilli Development Co
\$ 510,000	Queen Anne's	Kent Island	Addtn To Rstrnt	Narrows Real Estate LLC
\$ 500,000	Baltimore City	South Baltimore	Alts: Fitout New Giant Foods Store In Existing Grocery Store Space	Southside Marketplace
\$ 500,000	Baltimore City	Govans/Northwood	Int Alts: Flr, Walls, Ceiling, Doors, Rstrm, Mechanical, Electric, Plumbing	MCB Northwood LLC
\$ 500,000	Anne Arundel	Marley Neck	Alts: Fitout	Exeter 6600 Cabot LLC
\$ 500,000	Baltimore City	Druid Hill	Alts: Rplc Wndws, Doors, Mech, Electric, Plumbing, Fixtures, Insulation (Historic Structure)	Mayor & City Council

Source: Building Permit Data System at the Baltimore Metropolitan Council



#### Table 1a. Residential Construction Activity

	S	Single-Family	v Units		Multi-Family Units				Total Units			
L	February 2021	February 2022	YTD 2021	YTD 2022	February 2021	February 2022	YTD 2021	YTD 2022	February 2021	February 2022	YTD 2021	YTD 2022
Anne Arundel	97	93	216	246	10	-	10	258	107	93	226	504
Annapolis*	(1)	(3)	(6)	(5)	-	-	-	-	(1)	(3)	(6)	(5)
Baltimore City	3	28	5	51	140	57	140	57	143	85	145	108
Baltimore												
Carroll	49	35	104	86	-	-		-	49	35	104	86
Harford	43	13	96	54	-	51		51	43	64	96	105
Howard	46	42	119	79	472	-	472	-	518	42	591	79
Queen Annes	22	20	52	47	-	14	-	14	22	34	52	61
Region	260	231	592	563	622	122	622	380	882	353	1,214	943
Regional Change 2021-2022 As a Percent		(29) -11.2%		(29) -4.9%		(500) -80.4%		(242) -38.9%		(529) -60.0%		(271) -22.3%

					Value of New Residential				Value of Additions,				
	Num	ber of AAR I	Permits**			Constructi	ion Activity			Alterations and Repairs			
						(thousands	of dollars)			(thousands	of dollars)		
	February	February	YTD	YTD	February	February	YTD	YTD	February	February	YTD	YTD	
	2021	2022	2021	2022	2021	2022	2021	2022	2021	2022	2021	2022	
Anne Arundel	183	172	438	338	19,203	16,350	41,851	68,059	9,938	7,572	27,867	15,779	
Annapolis*	(23)	(43)	(131)	(88)	(250)	2,080	(1,214)	2,960	(968)	(1,524)	(12,560)	(4,717)	
Baltimore City	108	100	208	207	380	7,968	600	12,735	8,098	4,930	14,291	10,722	
Baltimore													
Carroll	64	60	113	121	10,114	8,965	20,372	21,295	2,104	2,586	4,354	5,043	
Harford	6	6	13	21	13,793	20,291	28,606	33,302	160	116	249	279	
Howard	123	151	226	283	12,962	14,124	29,120	29,463	5,840	12,119	10,996	19,368	
Queen Annes	5	4	10	5	5,160	7,322	10,553	12,638	275	230	458	260	
Region	489	493	1,008	975	61,612	75,020	131,102	177,492	26,415	27,553	58,215	51,451	
Regional Change 2021-2022		4		(33)		13,408	_	46,390		1,138		(6,764)	
As a Percent		0.8%		-3.3%		<b>21.8</b> %		35.4%		4.3%		-11.6%	

\* Annapolis data are included in Anne Arundel totals
\*\* AAR data is tabulated for permits valued over \$10,000.
Note: Residential units in mixed-use permits are included in residential unit totals.
Value of Mixed-Use cannot be apportioned and are not included in Non-Residential Value totals.
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Regional Change 2021-2022 As a Percent		93 52.5%		121 30.9%		9,339 5.8%		13,988 8.6%		29,728 67.0%		(8,022) -4.9%	
Region	177	270	392	513	162,032	171,371	163,531	177,519	44,378	74,106	165,079	157,057	
Queen Annes	3	7	10	13	-	-	50	-	1,120	1,313	1,465	1,544	
Howard	30	44	67	88	107,932	153,272	108,132	153,272	5,069	22,861	45,121	47,252	
Harford	3	39	6	58	-	500	-	500	1,509	589	1,579	1,039	
Carroll	12	17	28	31	-	1,400	399	1,400	668	1,245	2,275	10,458	
Baltimore													
Baltimore City	39	66	104	118	54,100	15,699	54,100	15,717	24,024	31,561	56,771	69,502	
Annapolis*	(11)	(24)	(25)	(42)	-	-	-	-	(621)	(4,234)	(3,497)	(5,451)	
Anne Arundel	90	97	177	205	-	500	850	6,630	11,988	16,537	57,868	27,262	
	2021	2022	2021	2022	2021	2022	2021	2022	2021	2022	2021	2022	
	February	February	YTD	YTD	February	February	YTD	YTD	February	YTD			
	Num	Der UT AAN I	ernints			(thousands	,		(thousands of dollars)				
	Num	ber of AAR F	)ormite*:	*	V di	Constructio		Idl	Value of Additions, Alterations and Repairs				
[]					Val	ue of New No	n Dooidont	ial		Volue of	Additiono		

#### Table 1b. Non-Residential Construction Activity

#### Table 1c. Mixed-Use Construction Activity

	Num	ber of Reside	ential Unit	S	Value of Mixed-Use					
	in	Mixed-Use I	Permits			Construction	n Activity			
						(thousands o	of dollars)			
-	February	February	YTD	YTD	February	February	YTD	YTD		
	2021	2022	2021	2022	2021	2022	2021	2022		
Anne Arundel	-	-	-	-	-	-	-	-		
Annapolis*	-	-	-	-	-	-	-	-		
Baltimore City	140	2	140	2	21,500	350	21,500	350		
Baltimore										
Carroll	-		-			-		-		
Harford	-		-			-		-		
Howard	472		472		5,500	-	5,500	-		
Queen Annes	-	-	-	-	-	-	-	-		
Region	612	2	612	2	27,000	350	27,000	350		
Regional Change 2021-2022		(610)		(610)		(26,650)	_	(26,650)		
As a Percent		<b>-99.7</b> %		<b>-99.7</b> %		<b>-98.7</b> %		<b>-98.7</b> %		

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Source: BPDS at the Baltimore Metropolitan Council



#### **Produced by:**

#### **Baltimore Metropolitan Council**

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For historic reports (1974-present), subscription to the online building permit database and any comments or questions about this report may be directed to Crystal McDermott at 410.732.0500 ext. 1049.

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